

From: LINN-BENTON COMMUNITY COLLEGE FOUNDATION jim.birken@linnbenton.edu
Subject: ADV: LBCC Legacy News and Information
Date: May 7, 2014 at 5:07 PM
To: jimbirken@cmug.com



Having trouble viewing this email? <http://www.linnbenton.edu/legacy-planning>

Linn-Benton Foundation

COMMUNITY COLLEGE



Linn-Benton Community College Foundation Newsletter

May 7, 2014

In This Issue

- Quoted
- Golf Tournament
- Manage Your Own Money?
- IRA Rollovers
- Fake IRS Phone Calls
- Email Scams

Quick Links

- Website
- Scholarships
- Activities
- Paver Project
- Ways To Give
- Board of Trustees
- History of LBCC Book
- Golf Tournament
- Location Information
- What's Going On On Campus
- Employment at LBCC
- Transcripts
- Make A Gift

Stay Connected



Please Connect with us.

View our videos on YouTube

Forward to a Friend

Join the Mailing List

Legacy Planning News and Information



Golf Tournament

26th Annual LBCC Foundation
Education Open Golf
Tournament

Date: Friday, September 5, 2014

REGISTRATION DEADLINE
AUGUST 22, 2014



[Click here for more information and entry form.](#)

Should You Manage Your Own Money?

Some Arguments For and Against

Do you really need a financial adviser? That depends on whom you ask. Most of the nation's roughly 223,400 financial advisers will tell you you're better off using their services. Do-it-yourselfers, meanwhile, shun hired advice as a waste of time and, yes, money. Whether you need an adviser depends largely on your financial situation. [Read More.](#)

Taxpayers Should Proceed with Caution in

Quoted:

"I have found that among its other benefits, giving liberates the soul of the giver."

-Maya Angelou

Taxpayers Should Proceed with Caution in Light of IRA Charitable Rollover Provision Having Expired

Based on what transpired when the IRA charitable rollover provision has previously expired and was later retroactively reinstated, taxpayers who would otherwise distribute their 2014 required minimum distributions ("RMDs") to charity if the IRA charitable rollover provision was in effect should not take such distributions personally if they intend to have the charitable rollover provision applied if it is ultimately reinstated for the tax year 2014. [Read More](#)

ed notes - A charitable trust can provide annual income for you and/or your children's lives or for a term of years instead of a lump sum. It also provides a significant gift to charity and a charitable tax deduction for you when the trust is established. It is a way of giving a gift twice. Charitable trusts are a powerful and flexible estate planning tool. Talk with your development officer for more information. [Read More on Charitable Trusts](#)

Beware of Fake IRS Emails and Phone Calls

Tax scams that use email and phone calls that appear to come from the IRS are common these days. These scams often use the IRS name and logo or fake websites that look real. [Read More](#)

And, Beware of Telephone and Email Scams

Keep your personal information in your wallet, not someone else's. By far, the most common way of separating seniors from their money is through the telephone, in cons ranging from the grandparent scam to the Jamaican Lottery scheme. The grandparent scam started showing up in the area a few years ago, and a number of local residents have fallen victim. It targets older people, making them think a grandchild has gotten in trouble, often in another country. The con artist asks for money and tells the victim, "Please don't tell mom or dad; they'll kill me if they find out." [Read More from the FBI](#)

If you would like any information regarding these articles, or anything related to gift planning, estate gifts, endowments, charitable gift annuities, or contributions in general, please contact me.

Sincerely,

Jim Birken

Gift Planning Manager
Linn-Benton Community College
541-760-0295

LINN-BENTON COMMUNITY COLLEGE FOUNDATION 541-917-4209
jim.birken@linnbenton.edu | [Donate Now to LBCC Foundation](#)



Please Support LBCC

LBCC Foundation
Federal Tax ID# 23-7212013
foundation@linnbenton.edu



Try it FREE today.

This email was sent to jimbirken@cmug.com by jim.birken@linnbenton.edu |
[Update Profile/Email Address](#) | Instant removal with [SafeUnsubscribe™](#) | [Privacy Policy](#).